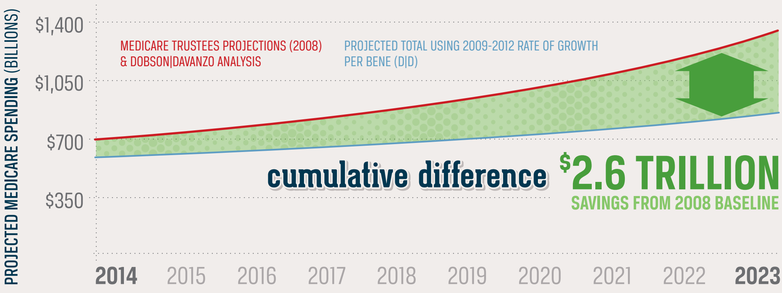
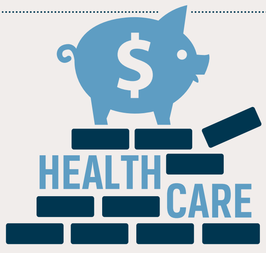
Spending Slowdown
by the numbers

NEW FORECASTS BASED ON SIGNIFICANT SLOWDOWN IN
MEDICARE SPENDING GROWTH RATE



SOURCE: DOBSON|DAVANZO FORECAST BASED ON MEDICARE TRUSTEES 2008 PROJECTIONS



the trend is foundational, not fleeting

Cost savings are structural – the result of health care policy, not just a cyclical economy.

2014 ——— 2023

more deficit reduction!

NEW FORECAST BASED ON CBO MAY 2013 PROJECTION

SOURCE: DOBSON|DAVANZO FORECAST BASED ON CBO 2013 PROJECTIONS

COMPARED TO CBO'S MAY 2013 PROJECTIONS, OUR NEW FORECAST YIELDS AN ADDITIONAL $1 TRILLION IN DEFICIT REDUCTION OVER 10 YEARS.

$1,000,000,000,000

factors to consider

- investments in caregivers
- investments in technologies
- integrated care delivery

role of hospitals

- patient-centered care
- stronger preventative care strategies
- payment reforms

costs to individuals

facing rising out-of-pocket costs like co-pays, deductibles and premiums



demographics

will put **financial stress** on the system

BABY BOOMERS + INCREASED DEMAND
FOR ACCESS TO CARE

Read the Dobson|DaVanzo
Spending Slowdown Report
FAHpolicy.org/spending-slowdown-report

let it work

$1 TRILLION IN DEFICIT REDUCTION

$2.6 TRILLION IN MEDICARE SAVINGS

STRUCTURAL CHANGES

MEDICARE POLICY GAME-CHANGER

As the spending slowdown cements, policymakers must provide some breathing room to allow their recent actions to take full effect. Near-term cuts could upend progress and impede access.

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