THE REALITY OF HOSPITAL REALIGNMENT:
Evolving Health Care Marketplace with Effective Oversight

Realignment preserves patients access to care and benefits communities.

The Maturing Health Care Model

Structural Shift Towards Integrated Care Systems

- Implementation of coordinated care systems
- Investment in health IT
- Improved technology and care facilities
- Transition: more outpatient, fewer inpatient stays
- Sensible reduction of excess capacity, redundant services

Current Economic Conditions

- Slow recovery from the Great Recession
- **$430 BILLION** — Repeated significant cuts to hospitals since 2010 alone = $430B and growing
- Health sector jobs impacted by cuts and the sequester

The Federal Trade Commission: Effective Oversight of Industry Realignment

From 2007-2011:

- **333** Hospital mergers occurred nationwide
- **111** Required for reporting to the FTC
- **4** Challenged by the FTC

VAST MAJORITY OF HOSPITAL MERGERS PERMITTED OVER THE LAST 5 YEARS

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